



Commonwealth of Massachusetts

# Form CPF M 102: Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

PROHIBITED

File with: City or Town Clerk or Election Commission

Fill in Reporting Period dates: Beginning Date: 01/20/2021 Ending Date: 230/15/2021

Type of Report: (Check one)  
 8th day preceding preliminary  8th day preceding election  30 day after election  year-end report  dissolution

Keith Eric Bernard  
Candidate Full Name (if applicable)  
Ward 7 School Committee  
Office Sought and District  
58 Almont Street unit 18  
Residential Address  
E-mail: keith.bernard@gmail.com  
Phone # (optional):

CTE Keith Bernard  
Committee Name  
Zayda Ortiz  
Name of Committee Treasurer  
58 Almont Street unit 18  
Committee Mailing Address  
E-mail: zayda.ortiz@gmail.com  
Phone # (optional):

### SUMMARY BALANCE INFORMATION:

Line 1: Ending Balance from previous report	3360.91
Line 2: Total receipts this period (page 3, line 11)	3422.00
Line 3: Subtotal (line 1 plus line 2)	6782.91
Line 4: Total expenditures this period (page 5, line 14)	1840.31
Line 5: Ending Balance (line 3 minus line 4)	4792.60
Line 6: Total in-kind contributions this period (page 6)	0
Line 7: Total (all) outstanding liabilities (page 7)	3800.00
Line 8: Name of bank(s) used:	Century Bank

**Affidavit of Committee Treasurer:**  
I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.  
Signed under the penalties of perjury: [Signature] (Treasurer's signature) Date: 10/25/21

**FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only)**

**Candidate with Committee**  
 I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period that are not otherwise disclosed in this report.

**Candidate without Committee**  
 I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this candidate in accordance with the requirements of M.G.L. c. 55.  
Signed under the penalties of perjury: [Signature] (Candidate's signature) Date: 10/25/21

## SCHEDULE A: RECEIPTS

*M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.*

(A "Schedule A: Receipts" attachment is available to complete, print and attach to this report, if additional pages are required to report all receipts. Please include your committee name and a page number on each page.)

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
07/10/2021	Leonardo Ortiz-Vasquez 1602 Leander Street San Antonio, Tx 78251	500.00	Retired
10/10/2021	Monica Burke 114 Trillium Circle Acton, MA 01720	100.00	national Organizer Rank the Vote
08/01/2021	James Silva 119 Yale Street Medford, ma 02155	100.00	Technical Consultant Avlis Consulting
08/02/2021	Maureen Flaherty 12 Lakeview Rd Wayland, MA 01778	100.00	Marketing Intersystems
08/04/2021	Kim Bridge 371 Bryant Street Malden, ma 02148	150.00	Product Manager Leafly Holdings
07/18/2021	Rachel Poliner 44 Clement Ave West Roxbury, Ma 02132	50.00	Educational Consultant Self
08/12/2021	Shaina Lu 543A Highland Ave Malden, MA 02148	50.00	Teacher Boston Public School
08/13/2021	Bill Daniels 240 Salem street apt 3D Medford, Ma	60.00	Team Lead Intersystems
08/13/2021	Monika Kratzmann 28 Atlantic Avenue, 531 Boston, MA 02110-	100.00	Senior Collector Intersystems
08/13/2021	Antony Rudie 40 Thorndike St., Apt. No.1 Brookline, MA 02446	100.00	System adminstator Intersystems
08/18/2021	Steve Ultrino 39 Adams Street Malden, Ma 02148	50.00	Legislator Comm of Mass
09/01/2021	Michael Ansara 225 Lowell St Carlisle, MA 01741	50.00	Retired
Line 9: Total Receipts over \$50 (or listed above)		1410.00	
Line 10: Total Receipts \$50 and under* (not listed above)		537.00	
<b>Line 11: TOTAL RECEIPTS IN THE PERIOD</b>			← Enter on page 1, line 2

\* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

**SCHEDULE A: RECEIPTS (continued)**

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
09/01/2021	Bambi Snodgrass 15 Pheasant Lane Topsfield, MA 01983	250.00	NetCasters Inc. Marketer
09/01/2021	Bonnie Hsu 120 Congress Street Braintree, Ma 02184	50.00	Event planner Liberty Mutual
09/02/2021	Alex Chaulk 6400 Rosa Linda Dr. Dayton, OH 45459	50.00	Engineer LexisNexis
09/02/2021	Sam Hammar 12 Bartlett Street Melrose, MA 02176	50.00	Government Employee Commonwealth of Massachusetts
09/02/2021	Alexander Place 224 Adams St Milton, MA 02186	50.00	Entrepreneur SAHNA
09/02/2021	David Sloane 53 Paulina St., Apt. 3 Somerville, MA 02144	100.00	Systems Engineer NGP VAN
09/22/2021	Antigoni Bhatia 7817 S. Terrace Rd Tempe, AZ 85284	200.00	Unemployed
09/22/2021	Emily Laclka 11 Henry Street Somerville, MA 02144	100.00	unemployed
09/22/2021	Mark Gavin 2431 Ravelston Court Grove City, OH 43123	100.00	Regional Party Coordinator Ohio Democratic Party
09/22/2021	Scott Bernard 11 Myrtle Ave Middleboro, Ma	100.00	Counsel II Commonwealth of MA
10/06/202	Jordan Weinstein 23 Lennon Road Arlington, MA 02474	100.00	Umemployed
10/06/2021	Jeanine Wood 12 Christina St Littleton, MA 01460	100.00	Proposal Manager Infor, Inc.
10/08/2021	Deb Paul 22 Whittier Road Wellesley, MA 02481	75.00	Retired
Line 9: Total Receipts over \$50 (or listed above)		2635.00	
Line 10: Total Receipts \$50 and under* (not listed above)		537.00	
<b>Line 11: TOTAL RECEIPTS IN THE PERIOD</b>		3272.00	← Enter on page 1, line 2

\* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.



## SCHEDULE B: EXPENDITURES

*M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50. Expenditures \$50 and under may be added together, from committee records, and reported on line 13.*

(A "Schedule B: Expenditures" attachment is available to complete, print and attach to this report, if additional pages are required to report all expenditures. Please include your committee name and a page number on each page.)

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount
08/09/2021	Boyds Direct	100 Maple Street Stoneham, Ma 02180	Campaign Supplies	366.57
09/13/2021	Boyds DIrect	100 Maple Street Stoneham, Ma 02180	campaign supplies	265.63
10/12/2021	Boyds Direct	100 Maple Street Stoneham, Ma 02180	Mailing	798.88
10/15/2021	Boyds Direct	100 Maple Street Stoneham, Ma 02180	Campaign supplies	265.63
Line 12: Total Expenditures over \$50 (or listed above)				1,698.71
Line 13: Total Expenditures \$50 and under* (not listed above)				143.60
Enter on page 1, line 4 → <b>Line 14: TOTAL EXPENDITURES IN THE PERIOD</b>				<b>1840.31</b>

\* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.



